

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND WIENERBERGER AG



ISIN: AT0000A2QP48 / WKN: RC03KA
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

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CHG. 1D -1.270 (-1.31%)	BID 95.20%	ASK 95.45%	LAST UPDATE Jan 25, 2022 16:08:33.578
BARRIER EUR 24.92	STRIKE EUR 33.22	MAX. YIELD P.A. 13.79%	INTEREST RATE P.A. 6.46%

KEY DATA

Underlying	Wienerberger AG
Underlying price (indicative)	EUR 30.90
Underlying date/time	Jan 25, 2022 16:08:00.000
Starting value	EUR 33.22
Barrier	EUR 24.92
Barrier reached	no
Observation barrier	continuously
Distance to barrier	19.37%
Strike	EUR 33.22
Distance to strike	-7.51%
Interest rate total term	13.00%
Fixed interest rate annually	6.46%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	18.39%
Max. yield p.a.	13.79%
Maturity date	May 17, 2023
Final valuation date	May 12, 2023
Issue date	May 12, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	30.10235
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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