

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND THYSSENKRUPP AG



ISIN : AT0000A2F0Y7 / WKN: RC0XRT
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

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CHG. 1D 0.000 (0.00%)	BID 116.63%	ASK 119.00%	LAST UPDATE Jan 22, 2021 18:56:26.536
BARRIER -	STRIKE EUR 4.80	MAX. RETURN P.A. -	INTEREST RATE P.A. 15.73%

KEY DATA

Underlying	ThyssenKrupp AG
Underlying price (delayed)	EUR 9.58
Underlying date/time	Jan 22, 2021 17:11:17.939
Strike	EUR 4.80
Distance to strike	49.89%
Interest rate total term	19.00%
Fixed interest rate annually	15.73%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	-
Max. return p.a.	-
Maturity date	Jun 23, 2021
Final valuation date	Jun 18, 2021
Issue date	Apr 08, 2020
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	208.33333
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A2F0Y7>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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