

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND 7,5% TECHNOLOGIE PROTECT AKTIENANLEIHE



ISIN : AT0000A2AKX7 / WKN: RCOVXH
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

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CHG. 1D +0.070 (+0.07%)	BID 96.43%	ASK 97.93%	LAST UPDATE Apr 21, 2021 11:21:52.727
BARRIER -	STRIKE EUR 100.00	MAX. RETURN P.A. 18.75%	INTEREST RATE P.A. 7.50%

KEY DATA

Underlying	7,5% Technologie Protect Aktienanleihe Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	-
Barrier reached	yes (Barrier: EUR 59.00)
Observation barrier	Closing Price
Distance to barrier	-
Strike	EUR 100.00
Distance to strike	-4.48%
Interest rate total term	-
Fixed interest rate annually	7.50%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	9.77%
Max. return p.a.	18.75%
Maturity date	Nov 05, 2021
Final valuation date	Nov 02, 2021
Issue date	Nov 05, 2019
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	7.50% on Nov 05, 2020

DESCRIPTION

The **7.5% Technology Protect Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (November 2021), provided that, during the observation period, the closing price of each of the three underlying shares (Infineon Technologies AG, Koninklijke Philips N.V. and SAP SE) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 7.5% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event. **The barrier has been touched by Infineon AG on March 18, 2020**

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 7,5% TECHNOLOGIE PROTECT AKTIENANLEIHE BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Infineon Technologies AG DE0006231004	EUR	18.36	10.83	33.52	54.47	1.18%	82.60%	Apr 21, 2021 1:07 PM
Koninklijke Philips NV NL0000009538	EUR	39.98	23.59	50.08	25.01	1.18%	25.26%	Apr 21, 2021 1:07 PM
SAP SE DE0007164600	EUR	120.82	71.28	115.55	8.28	0.19%	-4.36%	Apr 21, 2021 1:07 PM

CONTACT/INFORMATION

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