

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND 5,5% DEFENSIVER KONSUM PROTECT
 AKTIENANLEIHE



ISIN : AT0000A25JH8 / WKN: RC0S4H
 INVESTMENT Product without Capital Protection
 Barrier Reverse Convertible Bonds

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ISSUE PRICE 100.00%	REDEMPTION PRICE -	ISSUE DATE Feb 07, 2019	MATURITY DATE Feb 08, 2021
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KEY DATA

Underlying	5,5% Defensiver Konsum Protect Aktienanleihe Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier	-
Barrier reached	yes (Barrier: EUR 59.00)
Observation barrier	Closing Price
Distance to barrier	-
Strike	EUR 100.00
Distance to strike	-39.88%
Interest rate total term	-
Fixed interest rate annually	5.50%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	-
Max. return p.a.	-
Maturity date	Feb 08, 2021
Final valuation date	Feb 03, 2021
Issue date	Feb 07, 2019
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	5.50% on Feb 10, 2020 5.50% on Feb 08, 2021

DESCRIPTION

The **5.5% Non-Cyclical Consumer Goods Protect Reverse Convertible Bond** offers a fixed annual interest rate of 5.5% and is redeemed at 100% of the nominal value at the maturity date (February 2021), provided that the price of each of the three underlying shares (Anheuser Busch InBev N.V., Danone S.A., Unilever N.V.) always quoted above the respective **barrier of 59%** during the observation period (daily observation of the closing price).

In case the barrier is touched or undercut by at least one of the underlying shares and all of the underlying shares quote at or above their respective strike at the final valuation date, the product is also redeemed at 100% of the nominal value.

In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share (percentage performance from the starting value to the closing price at the final valuation date) will be delivered. Even if the barrier is touched or undercut investors do not participate in price increases of the underlying shares beyond the starting value.

The barrier has been touched by Anheuser-Busch Inbev SA on March 12, 2020

More information: <https://www.rcb.at/?ISIN=AT0000A25JH8>

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 5,5% DEFENSIVER KONSUM PROTECT AKTIENANLEIHE BASISWERT - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Unilever PLC (Amsterdam) GB00B10RZP78	EUR	48.40	28.56	44.11	20.66	0.16%	-8.86%	Mar 03, 2021 5:35 PM
Danone SA FR0000120644	EUR	64.80	38.23	55.32	15.43	-1.43%	-14.63%	Mar 03, 2021 5:35 PM
Anheuser Busch InBev NV BE0974293251	EUR	69.15	40.80	49.34	14.46	1.02%	-28.65%	Mar 03, 2021 5:35 PM

CONTACT/INFORMATION

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