

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND 5,5% DEFENSIVER KONSUM PROTECT
 AKTIENANLEIHE



ISIN : AT0000A25JH8 / WKN: RC0S4H
 INVESTMENT Product without Capital Protection
 Barrier Reverse Convertible Bonds

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| | | | |
|-------------------------------|-----------------------|-----------------------------------|--------------------------------------|
| ISSUE PRICE 100.00% | REDEMPTION PRICE - | ISSUE DATE Feb 07, 2019 | MATURITY DATE Feb 08, 2021 |
|-------------------------------|-----------------------|-----------------------------------|--------------------------------------|

KEY DATA

| | |
|--------------------------------|--|
| Underlying | 5,5% Defensiver Konsum Protect Aktienanleihe Basiswert |
| Underlying price (delayed) | - |
| Underlying date/time | - |
| Barrier | - |
| Barrier reached | yes (Barrier: EUR 59.00) |
| Observation barrier | Closing Price |
| Distance to barrier | - |
| Strike | EUR 100.00 |
| Distance to strike | -20.51% |
| Interest rate total term | - |
| Fixed interest rate annually | 5.50% |
| Accrued interest | Dirty (included in the price) |
| Max. return remaining term (%) | - |
| Max. return p.a. | - |
| Maturity date | Feb 08, 2021 |
| Final valuation date | Feb 03, 2021 |
| Issue date | Feb 07, 2019 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Frankfurt, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | - |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |
| Paid interest rate | 5.50% on Feb 10, 2020 5.50% on Feb 08, 2021 |

DESCRIPTION

The **5.5% Non-Cyclical Consumer Goods Protect Reverse Convertible Bond** offers a fixed annual interest rate of 5.5% and is redeemed at 100% of the nominal value at the maturity date (February 2021), provided that the price of each of the three underlying shares (Anheuser Busch InBev N.V., Danone S.A., Unilever N.V.) always quoted above the respective **barrier of 59%** during the observation period (daily observation of the closing price).

In case the barrier is touched or undercut by at least one of the underlying shares and all of the underlying shares quote at or above their respective strike at the final valuation date, the product is also redeemed at 100% of the nominal value.

In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share (percentage performance from the starting value to the closing price at the final valuation date) will be delivered. Even if the barrier is touched or undercut investors do not participate in price increases of the underlying shares beyond the starting value.

The barrier has been touched by Anheuser-Busch Inbev SA on March 12, 2020

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 5,5% DEFENSIVER KONSUM PROTECT AKTIENANLEIHE BASISWERT - BASKET MEMBERS

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | NUM. SHARES | CHG. PREV. DAY | CHG. % START | LAST UPDATE |
|--|-----|----------------|-------|-------|----------------|----------------------|--------------------|-------------------------|
| Unilever PLC (Amsterdam) GB00B10RZP78 | EUR | 48.40 | 28.56 | 47.70 | 20.66 | -0.18% | -1.46% | Apr 21, 2021 1:30 PM |
| Danone SA FR0000120644 | EUR | 64.80 | 38.23 | 58.61 | 15.43 | -1.08% | -9.55% | Apr 21, 2021 1:30 PM |
| Anheuser Busch InBev NV BE0974293251 | EUR | 69.15 | 40.80 | 57.45 | 14.46 | 3.12% | -16.92% | Apr 21, 2021 1:25 PM |

CONTACT/INFORMATION

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