

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND **ANDRITZ AG**



ISIN: AT0000A2Z5J3 / WKN: RC07EK
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

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CHG. 1D +0.070 (+0.06%)	BID 109.88%	ASK 110.13%	LAST UPDATE Nov 30, 2022 11:46:15.871
BARRIER -	STRIKE EUR 39.00	MAX. YIELD P.A. 3.81%	INTEREST RATE P.A. 11.41%

KEY DATA

Underlying	Andritz AG
Underlying price (indicative)	EUR 52.80
Underlying date/time	Nov 30, 2022 11:23:54.000
Starting value	EUR 40.12
Strike	EUR 39.00
Distance to strike	26.14%
Interest rate total term	13.50%
Fixed interest rate annually	11.41%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.06%
Max. yield p.a.	3.81%
Maturity date	Sep 20, 2023
Final valuation date	Sep 15, 2023
Issue date	Jul 15, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	25.64103
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	produkte@rcb.at
T:	+43-1-51520-484
RCB website	www.rcb.at

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