

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND AT & S AG



ISIN: AT0000A2V2G0 / WKN: RC05PF  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Bonds

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CHG. 1D <b>+0.260 (+0.28%)</b>	BID <b>93.44%</b>	ASK -	LAST UPDATE <b>Nov 30, 2022 10:12:02.658</b>
BARRIER -	STRIKE <b>EUR 43.90</b>	MAX. YIELD P.A. -	INTEREST RATE P.A. <b>14.50%</b>

#### KEY DATA

Underlying	AT & S AG
Underlying price (indicative)	EUR 34.45
Underlying date/time	Nov 30, 2022 10:12:03.000
Starting value	EUR 42.00
Barrier	-
Barrier reached	<b>yes</b> (Barrier: EUR 32.92)
Observation barrier	continuously
Distance to barrier	-
Strike	EUR 43.90
Distance to strike	-27.43%
Interest rate total term	17.00%
Fixed interest rate annually	14.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Mar 22, 2023
Final valuation date	Mar 17, 2023
Issue date	Jan 18, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	22.77982
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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