

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND LENZING AG



ISIN : AT0000A2TP94 / WKN: RC0425
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

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CHG. 1D +0.710 (+0.69%)	BID 103.46%	ASK 103.67%	LAST UPDATE Oct 15, 2021 15:30:01.473
BARRIER -	STRIKE EUR 110.00	MAX. YIELD P.A. 6.54%	INTEREST RATE P.A. 9.39%

KEY DATA

Underlying	Lenzing AG
Underlying price (indicative)	EUR 108.80
Underlying date/time	Oct 15, 2021 17:49:28.000
Strike	EUR 110.00
Distance to strike	-1.10%
Interest rate total term	13.50%
Fixed interest rate annually	9.39%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	9.48%
Max. yield p.a.	6.54%
Maturity date	Mar 22, 2023
Final valuation date	Mar 17, 2023
Issue date	Oct 13, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	9.09091
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	produkte@rcb.at
T:	+43-1-51520-484
RCB website	www.rcb.at

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