

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND 10,5% IMPFSTOFF PLUS AKTIENANLEIHE



ISIN : AT000A2SQ29 / WKN: RC04MM
 INVESTMENT Product without Capital Protection
 Barrier Reverse Convertible Plus Bonds

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CHG. 1D +0.110 (+0.12%)	BID 92.96%	ASK 94.46%	LAST UPDATE Oct 15, 2021 17:50:46.803
BARRIER EUR 50.00	STRIKE EUR 100.00	MAX. YIELD P.A. 18.28%	INTEREST RATE P.A. 10.50%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 50.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	30.80%
Strike	EUR 100.00
Distance to strike	-38.40%
Interest rate total term	-
Fixed interest rate annually	10.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	16.98%
Max. yield p.a.	18.28%
Maturity date	Sep 22, 2022
Final valuation date	Sep 19, 2022
Issue date	Sep 22, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The **10.5% Vaccine Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (September 2022), provided that the closing price of each of the two underlying shares (BioNTech und Moderna) quotes above the barrier of 50% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (50%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Moderna Inc US60770K1079	USD	434.04	217.02	324.10 (indicative)	33.04%	2.30	-2.24%	-25.33%	Oct 15, 2021 10:00 PM
BioNTech SE US09075V1026	USD	341.35	170.68	247.73 (indicative)	31.10%	2.93	-0.99%	-27.43%	Oct 15, 2021 10:00 PM

CONTACT/INFORMATION

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