

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND ADIDAS AG



ISIN : AT000A2SFR1 / WKN: RC04E7
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

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CHG. 1D -1.130 (-1.20%)	BID 92.60%	ASK -	LAST UPDATE Sep 17, 2021 17:59:59.901
BARRIER -	STRIKE EUR 350.00	MAX. YIELD P.A. -	INTEREST RATE P.A. 14.85%

KEY DATA

Underlying	adidas AG
Underlying price (indicative)	EUR 280.50
Underlying date/time	Sep 24, 2021 11:50:00.000
Barrier	-
Barrier reached	yes (Barrier: EUR 280.00)
Observation barrier	continuously
Distance to barrier	-
Strike	EUR 350.00
Distance to strike	-24.78%
Interest rate total term	13.75%
Fixed interest rate annually	14.85%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Jun 22, 2022
Final valuation date	Jun 17, 2022
Issue date	Jul 19, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	2.85714
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with RCB's sustainability standards. For further information please click here RCB's sustainability standards (PDF)

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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