

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND 6 % AUTOMOBIL PLUS AKTIENANLEIHE



ISIN : AT0000A2QDU4 / WKN: RC03HC
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

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CHG. 1D +0.800 (+0.79%)	BID 101.35%	ASK 102.85%	LAST UPDATE Jun 11, 2021 17:13:35.060
BARRIER EUR 62.00	STRIKE EUR 100.00	MAX. YIELD P.A. 4.86%	INTEREST RATE P.A. 6.00%

KEY DATA

Underlying	6 % Automobil Plus Aktienanleihe
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 62.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	37.80%
Strike	EUR 100.00
Distance to strike	-0.32%
Interest rate total term	-
Fixed interest rate annually	6.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	8.90%
Max. yield p.a.	4.86%
Maturity date	Apr 21, 2023
Final valuation date	Apr 18, 2023
Issue date	Apr 21, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The **6% Automobile Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (April 2023), provided that the closing price of each of the three underlying shares (BMW AG, Daimler AG and Volkswagen AG preference shares) quotes above the barrier of 62% of the strike at the end of the term (observation only at the final valuation date). The interest amount of 6% is paid out annually, regardless of the performance of the underlying shares. In case at least one of the underlying shares quotes below its barrier (62 %) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 6 % AUTOMOBIL PLUS AKTIENANLEIHE - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
BMW AG Stämme DE0005190003	EUR	86.18	53.43	94.68 (indicative)	43.56%	11.60	2.08%	9.86%	Jun 11, 2021 9:56 PM
Daimler AG DE0007100000	EUR	73.69	45.69	79.76 (indicative)	42.72%	13.57	1.88%	8.24%	Jun 11, 2021 9:59 PM
Volkswagen AG Vorzüge DE0007664039	EUR	234.05	145.11	233.75 (indicative)	37.92%	4.27	1.34%	-0.13%	Jun 11, 2021 9:57 PM

CONTACT/INFORMATION

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