

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND DAX® 50 ESG PRICE INDEX



ISIN: AT0000A2Q350 / WKN: RC028J
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

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CHG. 1D -1.140 (-1.28%)	BID 87.45%	ASK 87.95%	LAST UPDATE Sep 29, 2022 12:13:24.000
BARRIER -	STRIKE EUR 1,750.00	MAX. YIELD P.A. -	INTEREST RATE P.A. 8.96%

KEY DATA

Underlying	DAX® 50 ESG PRICE INDEX
Underlying price (delayed)	EUR 1,251.10
Underlying date/time	Sep 29, 2022 11:58:27.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 1,599.49
Strike	EUR 1,750.00
Distance to strike	-39.88%
Interest rate total term	16.50%
Fixed interest rate annually	8.96%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	32.46%
Max. yield p.a.	-
Maturity date	Dec 21, 2022
Final valuation date	Dec 16, 2022
Issue date	Feb 17, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
No. of shares	0.57143
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with RCB's sustainability standards. For further information please click here RCB's sustainability standards (PDF)

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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