

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND 6,6 % US-TECHNOLOGIE PLUS AKTIENANLEIHE



ISIN : AT0000A2HU42 / WKN: RC0Y6J
 INVESTMENT Product without Capital Protection
 Barrier Reverse Convertible Plus Bonds

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

CHG. 1D -0.950 (-0.96%)	BID 97.49%	ASK 98.99%	LAST UPDATE Oct 27, 2020 15:05:02.574
BARRIER EUR 59.00	STRIKE EUR 100.00	MAX. RETURN P.A. 7.67%	INTEREST RATE P.A. 6.60%

KEY DATA

Underlying	6,6 % US-Technologie Plus Aktienanleihe Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	34.62%
Strike	EUR 100.00
Distance to strike	-10.81%
Interest rate total term	-
Fixed interest rate annually	6.60%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	14.35%
Max. return p.a.	7.67%
Maturity date	Sep 12, 2022
Final valuation date	Sep 07, 2022
Issue date	Sep 10, 2020
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The **6.6% US-Technology Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (September 2022), provided that the closing price of each of the three underlying shares (AT&T Inc., IBM Corp., Microsoft Corp.) quotes above the barrier of 59% of the strike at the end of the term (observation only at the final valuation date). The interest amount of 6.6% is paid out annually, regardless of the performance of the underlying shares. In case at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered.

More information: <https://www.rcb.at/?ISIN=AT0000A2HU42>

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 6,6 % US-TECHNOLOGIE PLUS AKTIENANLEIHE BASISWERT - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Microsoft Corp US5949181045	USD	211.29	124.66	212.07	41.22%	4.73	0.95%	0.37%	Oct 27, 2020 3:54 PM
AT&T Inc US00206R1023	USD	29.37	17.33	27.06	35.96%	34.05	-1.17%	-7.87%	Oct 27, 2020 3:54 PM
International Business Machines Corp US4592001014	USD	122.26	72.13	110.12	34.50%	8.18	-1.87%	-9.93%	Oct 27, 2020 3:54 PM

CONTACT/INFORMATION

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