

PRODUCT FACTSHEET
EXPRESS CERTIFICATE **PORSCHE EXPRESS 2**



ISIN : AT0000A29964 / WKN: RCOUZ9
INVESTMENT Product without Capital Protection
Express Certificate

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

CHG. 1D +0.150 (+0.14%)	BID 107.15%	ASK 108.65%	LAST UPDATE Nov 15, 2019 09:33:01.453
UNDERLYING PRICE (DELAYED) 68.84 (+0.10%)	STARTING VALUE 59	NEXT REDEMPTION LEVEL 59.00	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE 0.49%

KEY DATA

Underlying	Porsche Automobil Holding SE Vorzüge
Underlying price (delayed)	EUR 68.84
Underlying date/time	Nov 15, 2019 09:27:10.802
Starting value	EUR 59.00
Barrier	EUR 29.50
Distance to barrier	57.15%
Observation barrier	Sep 23, 2024
(early) redemption level	59.00 / 59.00 / 59.00 / 59.00
Distance to next termination level	14.29%
Max. yield until next observation date	0.42%
Max. yield p.a. until next observation date	0.49%
Underlying currency	EUR
Valuation dates	Sep 23, 2020 / Sep 23, 2021 / Sep 22, 2022 / Sep 21, 2023 / Sep 23, 2024
(early) redemption amount	109.11% / 118.22% / 127.33% / 136.44% / 145.55%
Maturity date	Sep 26, 2024
Final valuation date	Sep 23, 2024
Issue date	Sep 25, 2019
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

The **Porsche Express 2** certificate provides the annual opportunity for early redemption and enables investors to obtain a profit of 9.11% per year (maximum 45.55%).

The certificate has a maximum term of 5 years (until September 2024). It is redeemed prior to the maturity date, if the closing price of the share of Porsche Automobil Holding SE quotes at or above the termination level (equals the starting value of 100%) at one of the annual valuation dates.

If the share closing price quotes below the termination level at the fixed annual date the term extends by another year to the next annual valuation date and the **possible yield rises by 9.11%**. In the fifth and final year the termination price is 145.55%. If the closing price of the share touches or undercuts the barrier of 50% at the final valuation date, the investor receives no yield and the predefined amount of Porsche Automobil Holding SE shares is delivered.

More information: <https://www.rcb.at/?ISIN=AT0000A29964>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	produkte@rcb.at
T:	+43-1-51520-484
RCB website	www.rcb.at

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Centrobank AG ("RCB") at www.rcb.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RCB when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RCB (e.g. suspension of interest payments) - see www.rcb.at/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RCB is registered in the business register FN 11507 f.