

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND ZUMTOBEL GROUP AG



ISIN : AT0000A29SE8 / WKN: RC0VF6
 INVESTMENT Product without Capital Protection
 Barrier Reverse Convertible Bonds

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

CHG. 1D -0.090 (-0.09%)	BID 94.94%	ASK 95.44%	LAST UPDATE Jul 07, 2020 09:11:01.205
BARRIER -	STRIKE EUR 7.00	MAX. RETURN P.A. 29.12%	INTEREST RATE P.A. 9.14%

KEY DATA

Underlying	Zumtobel Group AG
Underlying price (delayed)	EUR 6.09
Underlying date/time	Jul 07, 2020 08:28:47.000
Barrier	-
Barrier reached	yes (Barrier: EUR 5.60)
Observation barrier	continuously
Distance to barrier	-
Strike	EUR 7.00
Distance to strike	-14.94%
Interest rate total term	14.50%
Fixed interest rate annually	9.14%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	19.97%
Max. return p.a.	29.12%
Maturity date	Mar 24, 2021
Final valuation date	Mar 19, 2021
Issue date	Aug 23, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	142.85715
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	142.85715
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Protect Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Protect Reverse Convertible Bonds have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A29SE8>

PRICE DEVELOPMENT SINCE ISSUE DATE



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