

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND ZALANDO SE



ISIN : AT0000A29FB1 / WKN: RC0U3C
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

CHG. 1D -0.005 (-0.00%)	BID 119.30%	ASK 120.49%	LAST UPDATE Jul 10, 2020 15:35:26.503
BARRIER -	STRIKE EUR 42.00	MAX. RETURN P.A. 0.02%	INTEREST RATE P.A. 15.31%

KEY DATA

Underlying	Zalando SE
Underlying price (delayed)	EUR 64.96
Underlying date/time	Jul 10, 2020 15:56:04.721
Strike	EUR 42.00
Distance to strike	35.34%
Interest rate total term	20.50%
Fixed interest rate annually	15.31%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	0.01%
Max. return p.a.	0.02%
Maturity date	Dec 23, 2020
Final valuation date	Dec 18, 2020
Issue date	Aug 21, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	23.80952
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	23.80952
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A29FB1>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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