

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND ZALANDO SE



ISIN : AT0000A29FA3 / WKN: RCOU3B
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

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CHG. 1D -1.565 (-1.44%)	BID 106.74%	ASK 107.81%	LAST UPDATE Sep 16, 2019 15:58:38.959
BARRIER -	STRIKE EUR 40.00	MAX. RETURN P.A. 7.74%	INTEREST RATE P.A. 13.82%

KEY DATA

Underlying	Zalando SE
Underlying price (delayed)	EUR 45.46
Underlying date/time	Sep 16, 2019 16:27:12.319
Strike	EUR 40.00
Distance to strike	12.02%
Interest rate total term	18.50%
Interest rate p.a.	13.82%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	9.92%
Max. return p.a.	7.74%
Maturity date	Dec 23, 2020
Final valuation date	Dec 18, 2020
Issue date	Aug 21, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	1:0.04
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	25.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A29FA3>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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