

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND ASSECO POLAND SA



ISIN : AT0000A27EJ1 / WKN: RC0T9N
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

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CHG. 1D -1.730 (-0.16%)	BID PLN 1,081.950	ASK PLN 1,091.950	LAST UPDATE Feb 28, 2020 09:02:16.093
BARRIER PLN 38.18	STRIKE PLN 54.55	MAX. RETURN P.A. 1.46%	INTEREST RATE P.A. 6.03%

KEY DATA

Underlying	Asseco Poland SA
Underlying price (delayed)	PLN 61.18
Underlying date/time	Feb 28, 2020 09:27:13.236
Barrier	PLN 38.18
Barrier reached	no
Observation barrier	continuously
Distance to barrier	37.58%
Strike	PLN 54.55
Distance to strike	10.83%
Interest rate total term	10.50%
Fixed interest rate annually	6.03%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	1.20%
Max. return p.a.	1.46%
Maturity date	Dec 23, 2020
Final valuation date	Dec 18, 2020
Issue date	Mar 26, 2019
Tradeable unit/nominal value	1 unit
Multiplier	1:0.05455
Expected market trend	sideways, bullish
Listing	Warsaw
Product currency	PLN
Underlying currency	PLN
Settlement method	Cash settlement / Physical delivery
No. of shares	18.33181
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Protect Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Protect Reverse Convertible Bonds have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A27EJ1>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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