

PRODUCT FACTSHEET  
 REVERSE CONVERTIBLE BOND 5,5% DEFENSIVER KONSUM PROTECT  
 AKTIENANLEIHE



ISIN : AT0000A25JH8 / WKN: RC0S4H  
 INVESTMENT Product without Capital Protection  
 Protect Reverse Convertible Bond

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CHG. 1D <b>-0.050 (-0.05%)</b>	BID <b>105.06%</b>	ASK <b>106.56%</b>	LAST UPDATE <b>Nov 14, 2019 10:46:04.769</b>
BARRIER <b>EUR 59.00</b>	STRIKE <b>EUR 100.00</b>	MAX. RETURN P.A. <b>3.50%</b>	INTEREST RATE P.A. <b>5.50%</b>

#### KEY DATA

Underlying	5,5% Defensiver Konsum Protect Aktienanleihe Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	43.76%
Strike	EUR 100.00
Distance to strike	4.69%
Interest rate total term	-
Interest rate p.a.	5.50%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	4.17%
Max. return p.a.	3.50%
Maturity date	Feb 08, 2021
Final valuation date	Feb 03, 2021
Issue date	Feb 07, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

The **5.5% Non-Cyclical Consumer Goods Protect Reverse Convertible Bond** offers a fixed annual interest rate of 5.5% and is redeemed at 100% of the nominal value at the maturity date (February 2021), provided that the price of each of the three underlying shares (Anheuser Busch InBev N.V., Danone S.A., Unilever N.V.) always quoted above the respective **barrier of 59%** during the observation period (daily observation of the closing price).

In case the barrier is touched or undercut by at least one of the underlying shares and all of the underlying shares quote at or above their respective strike at the final valuation date, the product is also redeemed at 100% of the nominal value.

In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share (percentage performance from the starting value to the closing price at the final valuation date) will be delivered. Even if the barrier is touched or undercut investors do not participate in price increases of the underlying shares beyond the starting value.

More information: <https://www.rcb.at/?ISIN=AT0000A25JH8>

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING 5,5% DEFENSIVER KONSUM PROTECT AKTIENANLEIHE BASISWERT - BASKET MEMBERS

NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE	
Danone SA FR0000120644	EUR	64.80	38.23	74.98	49.01%	15.43	-0.27%	15.71%	Nov 14, 2019 11:34 AM
Unilever NV NL0000388619	EUR	48.30	28.50	53.63	46.86%	20.70	-0.96%	11.04%	Nov 14, 2019 11:34 AM
Anheuser Busch InBev NV BE0974293251	EUR	69.15	40.80	72.70	43.88%	14.46	0.14%	5.14%	Nov 14, 2019 11:47 AM

#### CONTACT/INFORMATION

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