

PRODUCT FACTSHEET
EXPRESS CERTIFICATE ANHEUSER-BUSCH EXPRESS



ISIN : AT0000A1UEB6 / WKN: RC0LAG
INVESTMENT Product without Capital Protection
Express Certificate

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

CHG. 1D +0.570 (+0.67%)	BID 84.49%	ASK 85.99%	LAST UPDATE Nov 18, 2019 16:52:52.566
UNDERLYING PRICE (DELAYED) 72.62 (+0.37%)	STARTING VALUE 101.3	NEXT REDEMPTION LEVEL 101.30	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE >100%

KEY DATA

Underlying	Anheuser Busch InBev NV
Underlying price (delayed)	EUR 72.62
Underlying date/time	Nov 18, 2019 16:55:07.614
Starting value	EUR 101.30
Barrier	EUR 60.78
Distance to barrier	16.30%
Observation barrier (early) redemption level	Apr 19, 2022 101.30 / 101.30 / 101.30 / 101.30 / 101.30
Distance to next termination level	-39.50%
Max. yield until next observation date	47.69%
Max. yield p.a. until next observation date	>100%
Underlying currency	EUR
Valuation dates	Apr 19, 2018 / Apr 17, 2019 / Apr 17, 2020 / Apr 19, 2021 / Apr 19, 2022
(early) redemption amount	109.00% / 118.00% / 127.00% / 136.00% / 145.00%
Maturity date	Apr 22, 2022
Final valuation date	Apr 19, 2022
Issue date	Apr 21, 2017
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

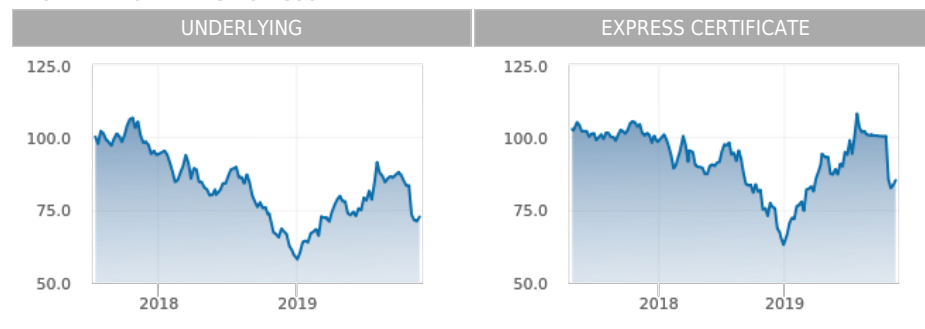
DESCRIPTION

The **Anheuser-Busch Express Certificate** has a predefined maximum term until April 2022 (5 years) and provides the possibility for a yield of 9% to 45%. The certificate is redeemed at the predefined termination price prior to the maturity date, if the closing price of the underlying Anheuser-Busch share quotes at or above the termination level at the respective annual valuation date.

If the share quotes below the termination level, the term extends to the next valuation date and the possible yield increases by 9% of the nominal value. At the end of the term the **barrier of 60% of the starting value of the share** represents an additional safety mechanism. If the share quotes below the barrier at the final valuation date, the investor receives the Anheuser-Busch InBev NV share in the amount predefined at the issue value date.

More information: <https://www.rcb.at/?ISIN=AT0000A1UEB6>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	produkte@rcb.at
T:	+43-1-51520-484
RCB website	www.rcb.at

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Centrobank AG ("RCB") at www.rcb.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RCB when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RCB (e.g. suspension of interest payments) - see www.rcb.at/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RCB is registered in the business register FN 11507 f.