

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND **SCHOELLER BLECKMANN OILFIELD
 EQUIPMENT AG**



ISIN : AT000A2TRD4 / WKN: RC0446
 INVESTMENT Product without Capital Protection
 Barrier Reverse Convertible Bonds

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CHG. 1D -0.600 (-0.68%)	BID 87.69%	ASK 87.87%	LAST UPDATE Dec 03, 2021 16:30:01.373
BARRIER EUR 28.50	STRIKE EUR 38.00	MAX. YIELD P.A. 21.42%	INTEREST RATE P.A. 9.04%

KEY DATA

Underlying	Schoeller Bleckmann Oilfield Equipment AG
Underlying price (indicative)	EUR 30.58
Underlying date/time	Dec 03, 2021 20:59:24.000
Barrier	EUR 28.50
Barrier reached	no
Observation barrier	continuously
Distance to barrier	6.79%
Strike	EUR 38.00
Distance to strike	-24.28%
Interest rate total term	13.00%
Fixed interest rate annually	9.04%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	28.60%
Max. yield p.a.	21.42%
Maturity date	Mar 22, 2023
Final valuation date	Mar 17, 2023
Issue date	Oct 13, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	26.31579
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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