

PRODUKTOVÝ LIST
REVERZNE KONVERTIBILNÝ DLHOPIS 8,75 % ÖSTERREICH PLUS AKTIENANLEIHE



Raiffeisen
Certificates

ISIN: AT0000A3AFT3 / WKN: RC1C18
INVESTIČNÝ produkt bez zaistenia istiny
Reverzne konvertibilné dlhopisy Plus s bariérou

ZMENA +0,24 (+0,23 %)	ODKUP 103,59 %	NÁKUP 105,09 %	POSLEDNÁ AKTUALIZÁCIA 10.05.2024 15:30:07.015
BARIÉRA EUR 60,00	STRIKE EUR 100,00	MAXIMÁLNY ZISK P.A. 6,52 %	ÚROKOVÁ MIERA V % P.A. 8,75 %

ZÁKLADNÉ DÁTA

Podkladové aktívum	Worst of Basket
Cena podkl. aktíva (oneskorená)	-
Pod. aktívum/dátum	-
Bariéra	EUR 60,00
Bariéra narušená	nie
Pozorovanie bariéry	posledný deň ocenenia
Vzdialenosť od bariéry	40,52 %
Strike	EUR 100,00
Vzdial. strike v %	0,86 %
Úroková miera pri splatnosti	-
Fixná úroková sadzba ročne	8,75 %
Naakumulovaný úrok	Dirty (Zahrnutý v cene)
Max. výnos v %	11,81 %
Maximálny zisk p.a.	6,52 %
Deň splatnosti	16.03.2026
Finálny deň ocenenia	11.03.2026
Deň emisie	15.03.2024
Nominálna hodnota	EUR 1 000
Očak. trhov. vývoj	mierne rastúci trh
Kótované na burze	Viedeň, Stuttgart
Mena produktu	EUR
Mena pod. aktíva	EUR
Spôsob zúčtovania	Finančné vysporiadanie / Fyzické dodanie
Počet akcií	-
Daňový režim	Daň z kapitálových príjmov / Zrážková daň EU

POPIS

With the **8.75% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.75% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Bank Group, OMV AG, voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

VÝVOJ CENY OD EMISIE

REVERZNE KONVERTIBILNÝ DLHOPIS



PODKLADOVÉ AKTÍVUM WORST OF BASKET - ZLOŽENIE KOŠA

1 až 3 z 3 výsledkov

NÁZOV ISIN	MENA	ÚVOD. HODNOT A	BARIÉRA	CENA	VZDIAL. BARIÉRY	NUM. SHARES	ZMENA OD ZAČ. V %	ZMENA OD ZAČ. V %	POSLEDNÁ AKTUALIZ ÁCIA
Erste Group Bank AG AT0000652011	EUR	37,91	22,75	45,88 (indikatívna)	50,42 %	26,38	0,70 %	21,01 %	10.05.2024 21:59
OMV AG AT0000743059	EUR	41,67	25,00	46,97 (indikatívna)	46,77 %	24,00	1,21 %	12,72 %	10.05.2024 21:59
voestalpine AG AT0000937503	EUR	25,38	15,23	25,60 (indikatívna)	40,52 %	39,40	1,35 %	0,87 %	10.05.2024 21:53

KONTAKT / INFORMÁCIE

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.