

PRODUKTOVÝ LIST
REVERZNE KONVERTIBILNÝ DLHOPIS 10 % COINBASE/BLOCK PLUS AKTIENANLEIHE



Raiffeisen
Certificates

ISIN: AT0000A2UWP6 / WKN: RC05J5
INVESTIČNÝ produkt bez zaistenia istiny
Reverzne konvertibilné dlhopisy Plus s bariérou

EMISNÁ CENA
100,00 %

CENA PRI SPLATNOSTI
100,00 %

DEŇ EMISIE
11.02.2022

DEŇ SPLATNOSTI
12.02.2024

ZÁKLADNÉ DÁTA

Podkladové aktívum	Worst of Basket
Pod. aktívum/dátum	-
Bariéra	EUR 59,00
Bariéra narušená	nie
Pozorovanie bariéry	posledný deň ocenenia
Strike	EUR 100,00
Vzdial. strike v %	-46,26 %
Úroková miera pri splatnosti	-
Fixná úroková sadzba ročne	10,00 %
Naakumulovaný úrok	Dirty (Zahrnutý v cene)
Max. výnos v %	-
Maximálny zisk p.a.	-
Deň splatnosti	12.02.2024
Finálny deň ocenenia	07.02.2024
Deň emisie	11.02.2022
Nominálna hodnota	EUR 1 000
Očak. trhový vývoj	mierne rastúci trh
Kótované na burze	Viedeň, Stuttgart
Mena produktu	EUR
Mena pod. aktíva	EUR
Spôsob zúčtovania	Finančné vysporiadanie / Fyzické dodanie
Počet akcií	-
Daňový režim	Daň z kapitálových príjmov / Zrážková daň EU
Vyplatený kupón	10,00 % (EUR 100,00) dňa 11.02.2023 10,00 % (EUR 100,00) dňa 11.02.2024

KONTAKT / INFORMÁCIE

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POPIS

The **10% Coinbase/Block Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (February 2024), provided that the closing price of each of the two underlying shares (Global Inc. and Block Inc.) quotes above the barrier of 59% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (59%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

VÝVOJ CENY OD EMISIE



PODKLADOVÉ AKTÍVUM WORST OF BASKET - ZLOŽENIE KOŠA

1 až 2 z 2 výsledkov

NÁZOV ISIN	MENA	ÚVOD. HODNOTA	BARIÉRA	CENA	VZDIAL. BARIÉRY	NUM. SHARES	ZMENA OD ZAČ. V %	ZMENA OD ZAČ. V %	POSLEDNÁ AKTUALIZÁCIA
Coinbase Global Inc US19260Q1076	USD	204,77	120,81	236,34 (indikatívna)	48,88 %	4,88	5,80 %	15,42 %	26.04.2024 22:00
Block Inc US8522341036	USD	108,94	64,27	74,48 (indikatívna)	13,71 %	9,18	2,36 %	-31,63 %	26.04.2024 22:00

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