

PRODUKTOVÝ LIST  
REVERZNE KONVERTIBILNÝ DLHOPIS 7,25 % EUROPA TECHNOLOGIE AKTIENANLEIHE

ISIN: AT0000A2TW12 / WKN: RC048W  
INVESTIČNÝ produkt bez zaistenia istiny  
Reverzne konvertibilné dlhopisy s bariérou



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EMISNÁ CENA  
**100,00 %**

CENA PRI SPLATNOSTI  
**-**

DEŇ EMISIE  
**01.12.2021**

DEŇ SPLATNOSTI  
**01.12.2023**

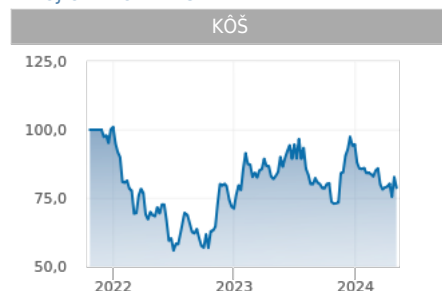
**ZÁKLADNÉ DÁTA**

|                              |                                               |
|------------------------------|-----------------------------------------------|
| Podkladové aktívum           | Worst of Basket                               |
| Pod. aktívum/dátum           | -                                             |
| Preferencia udržateľnosti    | Zváženie hlavných nepriaznivých vplyvov (PAI) |
| Bariéra                      | -                                             |
| Bariéra narušená             | <b>áno</b> (Bariéra: EUR 59,00)               |
| Pozorovanie bariéry          | uzatváracia cena                              |
| Strike                       | EUR 100,00                                    |
| Vzdial. strike v %           | -26,41 %                                      |
| Úroková miera pri splatnosti | -                                             |
| Fixná úroková sadzba ročne   | 7,25 %                                        |
| Naakumulovaný úrok           | Dirty (Zahrnutý v cene)                       |
| Max. výnos v %               | -                                             |
| Maximálny zisk p.a.          | -                                             |
| Deň splatnosti               | 01.12.2023                                    |
| Finálny deň ocenenia         | 28.11.2023                                    |
| Deň emisie                   | 01.12.2021                                    |
| Nominálna hodnota            | EUR 1 000                                     |
| Očak. trhov. vývoj           | mierne rastúci trh                            |
| Kótované na burze            | Viedeň, Stuttgart                             |
| Mena produktu                | EUR                                           |
| Mena pod. aktíva             | EUR                                           |
| Spôsob zúčtovania            | Finančné vysporiadanie / Fyzické dodanie      |
| Počet akcií                  | -                                             |
| Daňový režim                 | Daň z kapitálových príjmov / Zrážková daň EU  |
| Vyplatený kupón              | 7,25 % (EUR 72,50) dňa 01.12.2022             |
|                              | 7,25 % (EUR 72,50) dňa 01.12.2023             |

**POPIS**

**Bariéra bola vzhľadom k vývoju Infineon Technologies AG dňa 16.06.2022 dosiahnutá / prelomená.**

**VÝVOJ CENY OD EMISIE**



**PODKLADOVÉ AKTÍVUM WORST OF BASKET - ZLOŽENIE KÔŠA**

**1 až 3 z 3 výsledkov**

| NÁZOV<br>ISIN                            | MENA | ÚVOD.<br>HODNOTA | BARIÉRA<br>CENA | NUM.<br>SHARES          | ZMENA<br>OD ZÁČ.<br>V % | POSLEDNÁ<br>AKTUALIZÁCIA |
|------------------------------------------|------|------------------|-----------------|-------------------------|-------------------------|--------------------------|
| SAP SE<br>DE0007164600                   | EUR  | 112,55           | 66,40           | 170,62<br>(indikatívna) | 8,89 1,23 % 51,60 %     | 03.05.2024<br>21:59      |
| ASML Holding NV<br>NL0010273215          | EUR  | 699,60           | 412,76          | 836,20<br>(indikatívna) | 1,43 2,74 % 19,53 %     | 03.05.2024<br>21:59      |
| Infineon Technologies AG<br>DE0006231004 | EUR  | 39,93            | 23,56           | 31,59<br>(indikatívna)  | 25,04 0,06 % -20,89 %   | 03.05.2024<br>21:59      |

**KONTAKT / INFORMÁCIE**

|    |                                 |
|----|---------------------------------|
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