

PRODUKTOVÝ LIST  
REVERZNE KONVERTIBILNÝ DLHOPIS FLUGHAFEN WIEN AG



ISIN: AT0000A39PX3 / WKN: RC1CH3  
INVESTIČNÝ produkt bez zaistenia istiny  
Reverzne konvertibilný dlhopis

|                                 |                            |                                       |                                                             |
|---------------------------------|----------------------------|---------------------------------------|-------------------------------------------------------------|
| ZMENA<br><b>+0,06 (+0,06 %)</b> | ODKUP<br><b>101,46 %</b>   | NÁKUP<br><b>101,71 %</b>              | POSLEDNÁ AKTUALIZÁCIA<br><b>21.05.2024<br/>15:30:05.108</b> |
| BARÉRA<br><b>-</b>              | STRIKE<br><b>EUR 51,00</b> | MAXIMÁLNY ZISK P.A.<br><b>14,51 %</b> | ÚROKOVÁ MIERA V % P.A.<br><b>11,75 %</b>                    |

#### ZÁKLADNÉ DÁTA

|                                 |                                              |
|---------------------------------|----------------------------------------------|
| Podkladové aktívum              | Flughafen Wien AG                            |
| Cena podkl. aktíva (oneskorená) | EUR 49,60                                    |
| Pod. aktívum/dátum              | 21.05.2024<br>15:35:05.292                   |
| Úvodná hodnota                  | EUR 49,45                                    |
| Strike                          | EUR 51,00                                    |
| Vzdial. strike v %              | -2,82 %                                      |
| Úroková miera pri splatnosti    | 14,00 %                                      |
| Fixná úroková sadzba ročne      | 11,75 %                                      |
| Naakumulovaný úrok              | Dirty (Zahrnutý v cene)                      |
| Max. výnos v %                  | 12,08 %                                      |
| Maximálny zisk p.a.             | 14,51 %                                      |
| Deň splatnosti                  | 26.03.2025                                   |
| Finálny deň ocenenia            | 21.03.2025                                   |
| Deň emisie                      | 16.01.2024                                   |
| Nominálna hodnota               | EUR 1 000                                    |
| Očak. tržový vývoj              | mierne rastúci trh                           |
| Kótované na burze               | Viedeň, Stuttgart                            |
| Mena produktu                   | EUR                                          |
| Mena pod. aktíva                | EUR                                          |
| Spôsob zúčtovania               | Finančné vysporiadanie / Fyzické dodanie     |
| Počet akcií                     | 19,60784                                     |
| Daňový režim                    | Daň z kapitálových príjmov / Zrážková daň EU |

#### POPIS

Štandardné reverzne konvertibilné dlhopisy disponujú fixným úrokom nad trhovou úrovňou. Tento úrok sa vypláca bez ohľadu na výkonnosť podkladového aktíva. Splatenie na konci splatnosti závisí od výkonnosti podkladového aktíva. Ak vo finálny deň ocenenia uzavrie podkladové aktívum na alebo nad úrovňou strike, je reverzne konvertibilný dlhopis splatený na 100%.

Pokiaľ sa uzatváracia cena podkladového aktíva nachádza pod úrovňou strike, investor získa akcie za nominálnu hodnotu v počte stanovenom v deň emisie. Rozdiel do celého čísla sa vypláca.

#### VÝVOJ CENY OD EMISIE



#### KONTAKT / INFORMÁCIE

|    |                                 |
|----|---------------------------------|
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