

PRODUKTOVÝ LIST
REVERZNE KONVERTIBILNÝ DLHOPIS 9 % ÖSTERREICH PLUS AKTIENANLEIHE



Raiffeisen
Certificates

ISIN: AT0000A38MD4 / WKN: RC1B0G
INVESTIČNÝ produkt bez zaistenia istiny
Reverzne konvertibilné dlhopisy Plus s bariérou

ZMENA
+0,04 (+0,04 %)

ODKUP
102,03 %

NÁKUP
103,53 %

POSLEDNÁ AKTUALIZÁCIA
**26.04.2024
17:59:59.626**

BARIÉRA
EUR 60,00

STRIKE
EUR 100,00

MAXIMÁLNY ZISK P.A.
8,30 %

ÚROKOVÁ MIERA V % P.A.
9,00 %

ZÁKLADNÉ DÁTA

Podkladové aktívum	Worst of Basket
Cena podkl. aktíva (oneskorená)	-
Pod. aktívum/dátum	-
Bariéra	EUR 60,00
Bariéra narušená	nie
Pozorovanie bariéry	posledný deň ocenenia
Vzdialenosť od bariéry	36,66 %
Strike	EUR 100,00
Vzdial. strike v %	-5,57 %
Úroková miera pri splatnosti	-
Fixná úroková sadzba ročne	9,00 %
Naakumulovaný úrok	Dirty (Zahrnutý v cene)
Max. výnos v %	13,98 %
Maximálny zisk p.a.	8,30 %
Deň splatnosti	16.01.2026
Finálny deň ocenenia	13.01.2026
Deň emisie	16.01.2024
Nominálna hodnota	EUR 1 000
Očak. trhový vývoj	mierne rastúci trh
Kótované na burze	Viedeň, Stuttgart
Mena produktu	EUR
Mena pod. aktíva	EUR
Spôsob zúčtovania	Finančné vysporiadanie / Fyzické dodanie
Počet akcií	-
Daňový režim	Daň z kapitálových príjmov / Zrážková daň EU

KONTAKT / INFORMÁCIE

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POPIS

The **9% Austria Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (January 2026), provided that the closing price of each of the two underlying shares (Andritz, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 9% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

VÝVOJ CENY OD EMISIE

REVERZNE KONVERTIBILNÝ DLHOPIS



PODKLADOVÉ AKTÍVUM WORST OF BASKET - ZLOŽENIE KOŠA

1 až 3 z 3 výsledkov

NÁZOV ISIN	MENA	ÚVOD. HODNOTA	BARIÉRA	CENA	VZDIAL. BARIÉRY	NUM. SHARES	ZMENA	ZMENA OD ZAČ. V %	POSLEDNÁ AKTUALIZÁC IA
OMV AG AT0000743059	EUR	38,80	23,28	43,42 (indikatívna)	46,38 %	25,77	-0,80 %	11,91 %	26.04.2024 21:59
voestalpine AG AT0000937503	EUR	26,52	15,91	25,34 (indikatívna)	37,21 %	37,71	1,36 %	-4,45 %	26.04.2024 21:59
Andritz AG AT0000730007	EUR	54,50	32,70	51,62 (indikatívna)	36,66 %	18,35	-2,73 %	-5,28 %	26.04.2024 21:59

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