

PRODUKTOVÝ LIST
REVERZNE KONVERTIBILNÝ DLHOPIS 10 % ÖSTERREICH PLUS AKTIENANLEIHE 3



Raiffeisen
Certificates

ISIN: AT0000A37DS3 / WKN: RC1A91
INVESTIČNÝ produkt bez zaistenia istiny
Reverzne konvertibilné dlhopisy Plus s bariérou

ZMENA
+0,15 (+0,14 %)

ODKUP
106,41 %

NÁKUP
107,91 %

POSLEDNÁ AKTUALIZÁCIA
26.04.2024
17:59:59.094

BARIÉRA
EUR 60,00

STRIKE
EUR 100,00

MAXIMÁLNY ZISK P.A.
7,60 %

ÚROKOVÁ MIERA V % P.A.
10,00 %

ZÁKLADNÉ DÁTA

Podkladové aktívum	Worst of Basket
Cena podkl. aktíva (oneskorená)	-
Pod. aktívum/dátum	-
Bariéra	EUR 60,00
Bariéra narušená	nie
Pozorovanie bariéry	posledný deň ocenenia
Vzdialenosť od bariéry	40,38 %
Strike	EUR 100,00
Vzdial. strike v %	0,63 %
Úroková miera pri splatnosti	-
Fixná úroková sadzba ročne	10,00 %
Naakumulovaný úrok	Dirty (Zahrnutý v cene)
Max. výnos v %	11,20 %
Maximálny zisk p.a.	7,60 %
Deň splatnosti	10.11.2025
Finálny deň ocenenia	05.11.2025
Deň emisie	10.11.2023
Nominálna hodnota	EUR 1 000
Očak. trhový vývoj	mierne rastúci trh
Kótované na burze	Viedeň, Stuttgart
Mena produktu	EUR
Mena pod. aktíva	EUR
Spôsob zúčtovania	Finančné vysporiadanie / Fyzické dodanie
Počet akcií	-
Daňový režim	Daň z kapitálových príjmov / Zrážková daň EU

POPIS

The **10% Austria Plus Reverse Convertible Bond 3** is redeemed at 100% of the nominal value at the maturity date (November 2025), provided that the closing price of each of the two underlying shares (Erste Group Bank AG, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

VÝVOJ CENY OD EMISIE

REVERZNE KONVERTIBILNÝ DLHOPIS



PODKLADOVÉ AKTÍVUM WORST OF BASKET - ZLOŽENIE KOŠA

1 až 3 z 3 výsledkov

NÁZOV ISIN	MENA	ÚVOD. HODNOT A	BARIÉRA	CENA	VZDIAL. BARIÉRY	NUM. SHARES	ZMENA V %	ZMENA OD ZAČ. V %	POSLEDNÁ AKTUALIZ ÁCIA
Erste Group Bank AG AT0000652011	EUR	33,90	20,34	43,92 (indikatívna)	53,69 %	29,50	-1,24 %	29,57 %	26.04.2024 21:59
OMV AG AT0000743059	EUR	41,61	24,97	43,42 (indikatívna)	42,50 %	24,03	-0,80 %	4,35 %	26.04.2024 21:59
voestalpine AG AT0000937503	EUR	25,18	15,11	25,34 (indikatívna)	40,38 %	39,71	1,36 %	0,64 %	26.04.2024 21:59

KONTAKT / INFORMÁCIE

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