

PRODUKTOVÝ LIST
REVERZNE KONVERTIBILNÝ DLHOPIS 8,3 % US-TECHNOLOGIE PLUS AKTIENANLEIHE



Raiffeisen
Certificates

ISIN: AT0000A36WR7 / WKN: RC1A0R
INVESTIČNÝ produkt bez zaistenia istiny
Reverzne konvertibilné dlhopisy Plus s bariérou

ZMENA
-0,51 (-0,48 %)

ODKUP
105,75 %

NÁKUP
107,25 %

POSLEDNÁ AKTUALIZÁCIA
**25.04.2024
18:00:01.563**

BARIÉRA
EUR 60,00

STRIKE
EUR 100,00

MAXIMÁLNY ZISK P.A.
6,20 %

ÚROKOVÁ MIERA V % P.A.
8,30 %

ZÁKLADNÉ DÁTA

Podkladové aktívum	Worst of Basket
Cena podkl. aktíva (oneskorená)	-
Pod. aktívum/dátum	-
Bariéra	EUR 60,00
Bariéra narušená	nie
Pozorovanie bariéry	posledný deň ocenenia
Vzdialenosť od bariéry	51,09 %
Strike	EUR 100,00
Vzdial. strike v %	18,48 %
Úroková miera pri splatnosti	-
Fixná úroková sadzba ročne	8,30 %
Naakumulovaný úrok	Dirty (Zahrnutý v cene)
Max. výnos v %	8,72 %
Maximálny zisk p.a.	6,20 %
Deň splatnosti	14.10.2025
Finálny deň ocenenia	08.10.2025
Deň emisie	13.10.2023
Nominálna hodnota	EUR 1 000
Očak. trhov. vývoj	mierne rastúci trh
Kótované na burze	Viedeň, Stuttgart
Mena produktu	EUR
Mena pod. aktíva	EUR
Spôsob zúčtovania	Finančné vysporiadanie / Fyzické dodanie
Počet akcií	-
Daňový režim	Daň z kapitálových príjmov / Zrážková daň EU

KONTAKT / INFORMÁCIE

E: info@raiffeisencertificates.com
T: +431 71707 5454
W: www.raiffeisencertificates.com

POPIS

The **8.3% US-Technology Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (October 2025), provided that the closing price of each of the two underlying shares (Alphabet, Amazon & Microsoft) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 8.3% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

VÝVOJ CENY OD EMISIE

REVERZNE KONVERTIBILNÝ DLHOPIS



PODKLADOVÉ AKTÍVUM WORST OF BASKET - ZLOŽENIE KOŠA

1 až 3 z 3 výsledkov

NÁZOV ISIN	MENA	ÚVOD. HODNOT A	BARIÉRA	CENA	VZDIAL. BARIÉRY	NUM. SHARES	ZMENA	ZMENA OD ZÁČ. V %	POSLEDN Á AKTUALIZ ÁCIA
Amazon.com Inc US0231351067	USD	132,33	79,40	179,59 (indikatív a)	55,79 %	7,56	1,53 %	35,72 %	26.04.20 24 22:01
Alphabet Inc (Class C) US02079K1079	USD	140,29	84,17	173,70 (indikatív a)	51,54 %	7,13	10,19 %	23,81 %	26.04.20 24 22:01
Microsoft Corp US5949181045	USD	331,16	198,70	406,25 (indikatív a)	51,09 %	3,02	1,70 %	22,67 %	26.04.20 24 21:59

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.