

PRODUKTOVÝ LIST
REVERZNE KONVERTIBILNÝ DLHOPIS 7,5% MODERNA PLUS COS QCZK



Raiffeisen
Certificates

ISIN: AT0000A2R0S5 / WKN: RC03L6
INVESTIČNÝ produkt bez zaistenia istiny
Reverzne konvertibilné dlhopisy Plus s bariérou

ZMENA
+1,83 (+1,81 %)

ODKUP
101,66 %

NÁKUP
104,66 %

POSLEDNÁ AKTUALIZÁCIA
26.04.2024
18:00:00.303

BARIÉRA
USD 95,13

STRIKE
USD 158,55

MAXIMÁLNY ZISK P.A.
-

ÚROKOVÁ MIERA V % P.A.
7,50 %

ZÁKLADNÉ DÁTA

Podkladové aktívum	Moderna Inc
Cena podkl. aktíva (indikatívna)	USD 107,94
Pod. aktívum/dátum	26.04.2024 20:00:02.000
Úvodná hodnota	USD 158,55
Bariéra	USD 95,13
Bariéra narušená	nie
Pozorovanie bariéry	posledný deň ocenenia
Vzdialenosť od bariéry	11,87 %
Strike	USD 158,55
Vzdial. strike v %	-46,89 %
Úroková miera pri splatnosti	-
Fixná úroková sadzba ročne	7,50 %
Naakumulovaný úrok	Dirty (Zahrnutý v cene)
Max. výnos v %	2,71 %
Maximálny zisk p.a.	-
Deň splatnosti	10.05.2024
Finálny deň ocenenia	06.05.2024
Deň emisie	11.05.2021
Nominálna hodnota	CZK 1 000
Očak. trhový vývoj	mierne rastúci trh
Kótované na burze	-
Mena produktu	CZK
Mena pod. aktíva	USD
Spôsob zúčtovania	Finančné vysporiadanie / Fyzické dodanie
Počet akcií	-
Daňový režim	Daň z kapitálových príjmov / Zrážková daň EU
Vyplatený kupón	7,50 % (CZK 75,00) dňa 11.05.2022 7,50 % (CZK 75,00) dňa 11.05.2023

POPIS

Plus Protect Reverse Convertible Bonds have a high fixed interest rate. At the end of the term the interest amount is paid out regardless of the performance of the underlying. Plus Reverse Convertible Bonds have a barrier which is set below the strike and which is observed solely at the final valuation date. Redemption depends on the performance of the underlying. If, at the final valuation date, the underlying quotes above the barrier, the Reverse Convertible Bond is redeemed at 100%.

If the closing price is at or below the barrier, the investor obtains the amount of shares per nominal value as pre-defined at the issue date. The difference to the next integral number is redeemed.

VÝVOJ CENY OD EMISIE



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