

Raiffeisen Centrobank AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A2Y7Z6

The Securityholders are hereby informed that with ex-day 16 August 2022 the company Banca Transilvania SA conducts a consolidation of the nominal value of its shares by increasing the nominal value from RON 1.00 to RON 10.00 and simultaneously reducing the total number of shares accordingly, whereby for fractions of shares with a nominal value of RON 10.00 the company determined a compensation price of RON 2.5273 (per shares with a nominal value of RON 1.00). This constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 16 August 2022, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 16 August 2022
Multiplier	0.112120
Barrier	RON 16.9414687002
Strike	RON 15.670858547690

Vienna, 16 August 2022

Raiffeisen Centrobank AG