Raiffeisen Centrobank AG

Notice

to the holders of the Securities identified by ISIN: AT0000A2P3A9

The European Money Markets Institute will discontinue the publication of the EONIA as of 3 January 2022. Therefore, as of 3 January 2022 and in accordance with (i) § 10(4) of the Terms and Conditions, and (ii) the Commission Implementing Regulation (EU) 2021/1848 of 21 October 2021, (a) the Financing Rate will be replaced by \notin STR as calculated and published by the European Central Bank, (b) the current Financing Rate Margin will be increased by 0.085% to 2.085%, and (c) the valid range of the Financing Rate Margin will be increased by 0.085% to 4.085%.

Vienna, 9 November 2021

Raiffeisen Centrobank AG