

**Raiffeisen Centrobank AG**  
**Notice**  
**to the holders of the Securities identified by**  
**ISIN: AT0000A2JMT2**

The Securityholders are hereby informed that the Issuer has decided to change the Financing Rate Margin of the Securities from -2.00% to -2.50% effective 29 January 2021.

Vienna, 27 January 2021

**Raiffeisen Centrobank AG**