

**Raiffeisen Centrobank AG**  
**Notice**  
**to the holders of the Securities identified by**  
**ISIN: AT0000A2FAB3**

The Securityholders are hereby informed that as a part of the ongoing takeover of PGNiG by PKN Orlen S.A., the Warsaw Stock Exchange announced on 26 October 2022 the suspension of trading of the shares of PGNiG effective 31 October 2022. This constitutes an Extraordinary Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 31 October 2022, (i) the Underlying of the Securities will be replaced by PKN Orlen S.A. identified by ISIN PLPKN0000018 and traded in PLN on the Warsaw Stock Exchange, and (ii) the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 31 October 2022
Multiplier	0.45846226
Factor Level	37.1341
Protection Level	38.95783783

Vienna, 31 October 2022

**Raiffeisen Centrobank AG**