

**Raiffeisen Centrobank AG**  
**Notice**  
**to the holders of the Securities identified by**  
**ISIN: AT0000A29SE8**

The Securityholders are hereby informed that as of 7 October 2020 the classification of a payment of the Underlying with ex-day 28 July 2020 has been subsequently corrected by the paying agent of the Share Issuer from ordinary dividend to capital repayment, which constitutes a subsequent correction of the Underlying. Therefore, in accordance with § 11 of the Terms and Conditions and effective as of 7 October 2020, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 7 October 2020
Barrier	5.51385
Strike	6.89231

Vienna, 12 October 2020

**Raiffeisen Centrobank AG**