

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A33J45

The Securityholders are hereby informed that with ex-day 22 November 2023 the Underlying ams AG distributes transferable rights, whereby holders of the Underlying are entitled to purchase 11 new shares for 4 shares held at a subscription price of CHF 1.07. This constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 22 November 2023, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 22 November 2023
Multiplier	0.186140
Strike	EUR 3.760690

Vienna, 22 November 2023

Raiffeisen Bank International AG