

Raiffeisen Centrobank AG

Notice

to the holders of the Securities identified by

**ISIN: AT0000A113V9, AT0000A12CQ2, AT0000A12DC0, AT0000A22530,
AT0000A2BCY0, AT0000A2BKH8 and AT0000A2DV94**

The Securityholders are hereby informed that effective as of 28 September 2020 the Underlying Siemens AG allocates new shares of its spin-off Siemens Energy AG to all shareholders, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10(1) and effective as of 28 September 2020 the Underlying of the Securities will be replaced by the following Basket:

Shares (Basket Component)	Information on the Shares ¹	ISIN	Basket Component Currency	Exchange	Related Exchange	Component Quantity
Siemens AG	https://www.medical.siemens.com/	DE0007236101	EUR	Xetra Frankfurt	EUREX	1.0
Siemens Energy AG	https://www.siemens-energy.com/	DE000ENER6Y0	EUR	Xetra Frankfurt	All Exchanges	0.5

¹ The source of information on the Basket Component, its past and further performance and its volatility.

Vienna, 28 September 2020
Raiffeisen Centrobank AG