FACTSHEET REVERSE CONVERTIBLE BOND POLYTEC HOLDING AG

ISIN: AT0000A3CNK2 / WKN: RC1EC9

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D -0.080 (-0.08%)

102.33%

102.58%

ASK

LAST UPDATE May 21, 2024 15:30:03.093

BARRIER

No. of shares

Taxation

EUR 2.70

STRIKE EUR 3.60

MAX. YIELD P.A. **10.66%**

INTEREST RATE P.A.

12.17%

KEY DATA	
Underlying	Polytec Holding AG
Underlying price	EUR 3.70
(indicative)	
Underlying date/time	May 21, 2024 18:19:32.000
Ctarting value	18:19:32.000 EUR 3.32
Starting value Barrier	EUR 3.32 EUR 2.70
24	
Barrier reached	no
Observation barrier	continuously
Distance to barrier	27.03%
Strike	EUR 3.60
Distance to strike	2.70%
Interest rate total term	17.50%
Fixed interest rate annually	12.17%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	14.54%
Max. yield p.a.	10.66%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement /

CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

Physical delivery

Foreign Capital Gains

277.77777 Capital Gains Tax /

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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