FACTSHEET REVERSE CONVERTIBLE BOND EUROTELESITES AG

ISIN: AT0000A3CKX1 / WKN: RC1ECA INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D +0.420 (+0.40%)	BID 104.16%	ASK 104.41%	LAST UPDATE May 21, 2024 08:12:57.907
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 3.80	12.12%	15.96%

KEY DATA Underlvina EuroTeleSites AG Underlying price EUR 3.90 (delayed) Underlying date/time May 21, 2024 08:15:22.066 Starting value EUR 3.47 Strike EUR 3.80 2.56% Distance to strike Interest rate total term 15.00% Fixed interest rate 15.96% annually Accrued interest Dirty (included in the price) Max. yield remaining 10.14% term (%) Max. yield p.a. 12.12% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Issue date Apr 17, 2024 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency FUR Settlement method Cash settlement / Physical delivery No. of shares 263.15790 Taxation Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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