FACTSHEET REVERSE CONVERTIBLE BOND ATX®

ISIN: AT0000A3C655 / WKN: RC1D7J INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D -0.120 (-0.12%)	BID 98.74%	ASK 98.99%	LAST UPDATE May 16, 2024 08:35:29.522
BARRIER	STRIKE	MAX. YIELD P.A. 8.80%	INTEREST RATE P.A.
-	EUR 3,750.00		7.55%

KEY DATA		
Underlying	ATX®	
Underlying price (indicative)	EUR 3,693.92	
Underlying date/time	May 16, 2024 08:36:49.000	
Starting value	EUR 3,585.94	
Strike	EUR 3,750.00	
Distance to strike	-1.52%	
Interest rate total term	11.00%	
Fixed interest rate annually	7.55%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	12.13%	
Max. yield p.a.	8.80%	
Maturity date	Sep 24, 2025	
Final valuation date	Sep 19, 2025	
Issue date	Apr 10, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement	
No. of shares	0.26667	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION		
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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