FACTSHEET REVERSE CONVERTIBLE BOND FLUGHAFEN WIEN AG

ISIN: AT0000A3C5U6 / WKN: RC1D69

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +0.310 (+0.33%)

92.99%

93.24%

13.09%

ASK

LAST UPDATE May 20, 2024 15:30:04.609

BARRIER

EUR 39.20

STRIKE MAX. YIELD P.A.

INTEREST RATE P.A.

6.86%

KEY DATA	
Underlying	Flughafen Wien AG
Underlying price (delayed)	EUR 49.60
Underlying date/time	May 20, 2024 15:35:07.919
Starting value	EUR 50.40
Barrier	EUR 39.20
Barrier reached	no
Observation barrier	continuously
Distance to barrier	20.97%
Strike	EUR 56.00
Distance to strike	-12.90%
Interest rate total term	10.00%
Fixed interest rate annually	6.86%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	17.98%
	17.98% 13.09%
term (%)	
term (%) Max. yield p.a.	13.09%
term (%) Max. yield p.a. Maturity date	13.09% Sep 24, 2025
term (%) Max. yield p.a. Maturity date Final valuation date	13.09% Sep 24, 2025 Sep 19, 2025
term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal	13.09% Sep 24, 2025 Sep 19, 2025 Apr 10, 2024
term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value	13.09% Sep 24, 2025 Sep 19, 2025 Apr 10, 2024 EUR 1,000
term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend	13.09% Sep 24, 2025 Sep 19, 2025 Apr 10, 2024 EUR 1,000 sideways, bullish
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term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend Listing Product currency	13.09% Sep 24, 2025 Sep 19, 2025 Apr 10, 2024 EUR 1,000 sideways, bullish Vienna, Stuttgart EUR
term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend Listing Product currency Underlying currency	13.09% Sep 24, 2025 Sep 19, 2025 Apr 10, 2024 EUR 1,000 sideways, bullish Vienna, Stuttgart EUR EUR Cash settlement /

CONTACT/INFORMATION	
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Foreign Capital Gains

Tax

DESCRIPTION

EUR 56.00

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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