

FACTSHEET
REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A3C4Q7 / WKN: RC1D55
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds



CHG. 1D
+2.180 (+2.12%)

BID
104.84%

ASK
105.34%

LAST UPDATE
**May 16, 2024
15:30:03.845**

BARRIER
EUR 16.80

STRIKE
EUR 21.00

MAX. YIELD P.A.
11.46%

INTEREST RATE P.A.
15.09%

KEY DATA

| | |
|-------------------------------|---|
| Underlying | AT & S AG |
| Underlying price (indicative) | EUR 21.55 |
| Underlying date/time | May 16, 2024 19:59:59.000 |
| Starting value | EUR 19.22 |
| Barrier | EUR 16.80 |
| Barrier reached | no |
| Observation barrier | continuously |
| Distance to barrier | 22.04% |
| Strike | EUR 21.00 |
| Distance to strike | 2.55% |
| Interest rate total term | 22.00% |
| Fixed interest rate annually | 15.09% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 15.82% |
| Max. yield p.a. | 11.46% |
| Maturity date | Sep 24, 2025 |
| Final valuation date | Sep 19, 2025 |
| Issue date | Apr 10, 2024 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 47.61905 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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