## FACTSHEET REVERSE CONVERTIBLE BOND AT & S AG

KEY DATA Underlying

ISIN: AT0000A3C4P9 / WKN: RC1D54 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

## Raiffeisen Certificates

CHG. 1D +1.660 (+1.61%)	BID 104.39%	ASK 104.89%	LAST UPDATE May 16, 2024 14:01:38.741
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 16.00	EUR 20.00	<b>10.77%</b>	<b>14.06%</b>

	DESCRIPTIO
AT & S AG	Reverse Co

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



## Underlying price EUR 21.49 (indicative) Underlying date/time May 16, 2024 14:01:38.000 Starting value EUR 19.22 EUR 16.00 Barrier Barrier reached no Observation barrier continuously Distance to barrier 25.55% Strike EUR 20.00 Distance to strike 6.93% 20.50% Interest rate total term Fixed interest rate 14.06% annually Dirty (included in the Accrued interest price) Max. yield remaining 14.88% term (%) Max. yield p.a. 10.77% Maturity date Sep 24, 2025 Final valuation date Sep 19, 2025 Issue date Apr 10, 2024 EUR 1,000 Tradeable unit/nominal value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR EUR Underlying currency Settlement method Cash settlement / Physical delivery No. of shares 50.00000 Taxation Capital Gains Tax / Foreign Capital Gains Tax

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