## FACTSHEET REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A3C275 / WKN: RC1D29

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D **-0.070 (-0.07%)** 

106.03%

106.53%

ASK

LAST UPDATE May 21, 2024 08:26:31.458

BARRIER

STRIKE EUR 20.00

MAX. YIELD P.A. **10.29%** 

INTEREST RATE P.A.

14.75%

KEY DATA	
Underlying	AT & S AG
Underlying price	EUR 21.85
(indicative)	
Underlying date/time	May 21, 2024
	08:26:31.000
Starting value	EUR 19.22
Strike	EUR 20.00
Distance to strike	8.47%
Interest rate total term	21.50%
Fixed interest rate	14.75%
annually	
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	14.05%
Max. yield p.a.	10.29%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal	EUR 1,000
value	
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery

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No. of shares	50.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
CONTACT/INFORMATION	
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## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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