

FACTSHEET  
REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A3C275 / WKN: RC1D29  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**-0.070 (-0.07%)**

BID  
**106.03%**

ASK  
**106.53%**

LAST UPDATE  
**May 21, 2024  
08:26:31.458**

BARRIER

-

STRIKE  
**EUR 20.00**

MAX. YIELD P.A.  
**10.29%**

INTEREST RATE P.A.  
**14.75%**

#### KEY DATA

Underlying	AT & S AG
Underlying price (indicative)	EUR 21.85
Underlying date/time	May 21, 2024 08:26:31.000
Starting value	EUR 19.22
Strike	EUR 20.00
Distance to strike	8.47%
Interest rate total term	21.50%
Fixed interest rate annually	14.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	14.05%
Max. yield p.a.	10.29%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	50.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

