

FACTSHEET
REVERSE CONVERTIBLE BOND **AGRANA BETEILIGUNGS AG**



ISIN: AT0000A3C218 / WKN: RC1D23
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D
-0.240 (-0.24%)

BID
99.47%

ASK
99.72%

LAST UPDATE
**May 16, 2024
15:30:03.413**

BARRIER

-

STRIKE
EUR 15.00

MAX. YIELD P.A.
17.29%

INTEREST RATE P.A.
16.33%

KEY DATA

Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.60
Underlying date/time	May 16, 2024 15:35:41.000
Starting value	EUR 13.65
Strike	EUR 15.00
Distance to strike	-10.29%
Interest rate total term	23.80%
Fixed interest rate annually	16.33%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	24.15%
Max. yield p.a.	17.29%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	66.66667
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

