FACTSHEET REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A3C218 / WKN: RC1D23

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D -0.240 (-0.24%)

99.47%

99.72%

ASK

LAST UPDATE May 16, 2024 15:30:03.413

BARRIER

STRIKE **EUR 15.00**

MAX. YIELD P.A. **17.29%**

INTEREST RATE P.A.

16.33%

KEY DATA	
Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.60
Underlying date/time	May 16, 2024 15:35:41.000
Starting value	EUR 13.65
Strike	EUR 15.00
Distance to strike	-10.29%
Interest rate total term	23.80%
Fixed interest rate annually	16.33%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	24.15%
Max. yield p.a.	17.29%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR

	Foreign Capital Gains Tax
CONTACT/INFORMATION	
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Settlement method

No. of shares

Taxation

Cash settlement /

Physical delivery

Capital Gains Tax /

66.66667

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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