

FACTSHEET
REVERSE CONVERTIBLE BOND **AGRANA BETEILIGUNGS AG**

ISIN: AT0000A3C200 / WKN: RC1D22
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D -0.200 (-0.20%)	BID 101.06%	ASK 101.31%	LAST UPDATE May 16, 2024 15:30:03.413
BARRIER -	STRIKE EUR 13.50	MAX. YIELD P.A. 13.08%	INTEREST RATE P.A. 13.52%

KEY DATA

Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.55
Underlying date/time	May 16, 2024 19:56:04.000
Starting value	EUR 13.65
Strike	EUR 13.50
Distance to strike	0.37%
Interest rate total term	19.70%
Fixed interest rate annually	13.52%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	18.15%
Max. yield p.a.	13.08%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	74.07407
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

