## FACTSHEET REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A3C200 / WKN: RC1D22

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D -0.200 (-0.20%)

BARRIER

101.06%

STRIKE

101.31%

ASK

LAST UPDATE May 16, 2024 15:30:03.413

MAX. YIELD P.A. INT

INTEREST RATE P.A.

EUR 13.50

13.08%

13.52%

KEY DATA	
Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.55
Underlying date/time	May 16, 2024 19:56:04.000
Starting value	EUR 13.65
Strike	EUR 13.50
Distance to strike	0.37%
Interest rate total term	19.70%
Fixed interest rate annually	13.52%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	18.15%
Max. yield p.a.	13.08%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	74.07407
Taxation	Capital Gains Tax / Foreign Capital Gains

	Tax
CONTACT/INFORMATION	
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## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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