FACTSHEET REVERSE CONVERTIBLE BOND 8.25 % ÖSTERREICH PLUS AKTIENANLEIHE

ISIN: AT0000A3B0Y0 / WKN: RC1C61

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D +0.250 (+0.25%)

101.21%

102.71%

LAST UPDATE May 20, 2024

May 20, 2024 15:30:02.070

BARRIER **EUR 60.00**

STRIKE **EUR 100.00**

MAX. YIELD P.A.

7.16%

INTEREST RATE P.A.

8.25%

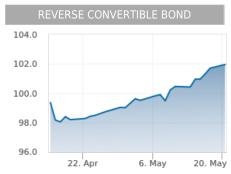
KEY DATA	
Underlying	Worst of Basket
Underlying price	-
(delayed)	
Underlying date/time Barrier	EUR 60.00
Barrier reached	
24	no on the final valuation
Observation barrier	on the final valuation date
Distance to barrier	39.32%
Strike	EUR 100.00
Distance to strike	-1.13%
Interest rate total term	-
Fixed interest rate annually	8.25%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	13.43%
Max. yield p.a.	7.16%
Maturity date	Apr 13, 2026
Final valuation date	Apr 08, 2026
Issue date	Apr 12, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION					
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DESCRIPTION

With the **8.25% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.25% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Group Bank, OMV AG & voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START BARR VALUE	. PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	42.38 25.4	3 47.68 (indicative)	46.68%	23.60	0.07%	12.52%	May 20, 2024 9:59 pm
OMV AG AT0000743059	EUR	43.70 26.2	2 47.74 (indicative)	45.08%	22.88	1.02%	9.24%	May 20, 2024 9:59 pm
voestalpine AG AT0000937503	EUR	26.86 16.1	2 26.56 (indicative)	39.32%	37.23	1.45%	-1.12%	May 20, 2024 9:59 pm

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