FACTSHEET EXPRESS CERTIFICATE OMV EXPRESS 11

ISIN: AT0000A3B0M5 / WKN: RC1C6Y INVESTMENT Product without Capital Protection Express Certificate



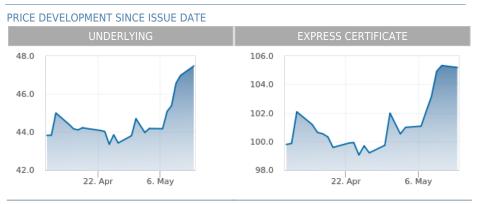
CHG. 1D -0.140 (-0.13%)	BID 104.44%	ASK 105.94%		LAST UPDATE May 13, 2024 17:59:59.994
UNDERLYING PRICE (INDICATIVE) 47.47 (+1.06%)	STARTING VALUE	NEXT REDEMPTION LEVEL 43.88	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE 7.92%	

KEY DATA	
Underlying	OMV AG
Underlying price (indicative)	EUR 47.47
Underlying date/time	May 13, 2024 19:59:57.000
Starting value	EUR 43.88
Barrier	EUR 26.33
Distance to barrier	44.54%
Observation barrier	on the final valuation date
(early) redemption level	43.88 / 43.88 / 43.88 / 43.88 / 43.88
Distance to next termination level	7.56%
Max. yield until next observation date	7.14%
Max. yield p.a. until next observation date	7.92%
Underlying currency	EUR
Valuation dates	Apr 08, 2025 / Apr 08, 2026 / Apr 08, 2027 / Apr 06, 2028 / Apr 06, 2029
(early) redemption amount	/ 113.50% / 127.00% / 140.50% / 154.00% / 167.50%
Maturity date	Apr 11, 2029
Final valuation date	Apr 06, 2029
Issue date	Apr 10, 2024
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

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DESCRIPTION

The certificate **OMV Express 11** you have an annual yield opportunity of 13.5% as well as the option of early redemption. If the underlying is at or above the starting level on one of the annual valuation dates, (early) redemption is affected including interest of 13.5% per year of term. If the underlying quotes at or below the barrier at the end of term, shares are delivered; the value of the shares delivered will be significantly lower than the nominal amount of the certificate.



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