## FACTSHEET REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A3AGV7 / WKN: RC1C2R

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D -4.850 (-4.87%)

94.41%

**EUR 24.00** 

**94.91%** 

LAST UPDATE

May 10, 2024 15:30:03.122

BARRIER

**Taxation** 

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

27.22%

**15.06%** 

KEY DATA	
Underlying	AT & S AG
Underlying price	EUR 19.72
(indicative)	
Underlying date/time	May 10, 2024
	19:58:00.000
Starting value	EUR 21.24
Strike	EUR 24.00
Distance to strike	-21.70%
Interest rate total term	17.00%
Fixed interest rate	15.06%
annually	
Accrued interest	Dirty (included in the
May yield repealping	price) 23.27%
Max. yield remaining term (%)	23.21%
Max. yield p.a.	27.22%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Feb 08, 2024
Tradeable unit/nominal	EUR 1,000
value	LON 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	41.66667

CONTACT/INFORMATION	
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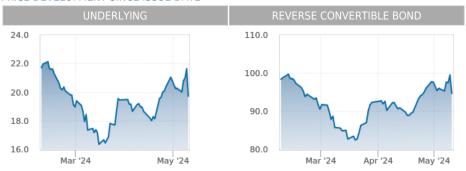
Capital Gains Tax / Foreign Capital Gains

## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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