

FACTSHEET  
REVERSE CONVERTIBLE BOND 8,75 % ÖSTERREICH PLUS AKTIENANLEIHE



ISIN: AT0000A3AFT3 / WKN: RC1C18  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Plus Bonds

CHG. 1D  
**+0.070 (+0.07%)**

BID  
**103.04%**

ASK  
**104.54%**

LAST UPDATE  
**May 07, 2024  
15:29:00.260**

BARRIER  
**EUR 60.00**

STRIKE  
**EUR 100.00**

MAX. YIELD P.A.  
**6.80%**

INTEREST RATE P.A.  
**8.75%**

#### KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	40.38%
Strike	EUR 100.00
Distance to strike	0.63%
Interest rate total term	-
Fixed interest rate annually	8.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	12.40%
Max. yield p.a.	6.80%
Maturity date	Mar 16, 2026
Final valuation date	Mar 11, 2026
Issue date	Mar 15, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

With the **8.75% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.75% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Bank Group, OMV AG, voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	37.91	22.75	45.82 (indicative)	50.36%	26.38	1.70%	20.87%	May 07, 2024 10:00 pm
OMV AG AT0000743059	EUR	41.67	25.00	45.03 (indicative)	44.48%	24.00	1.95%	8.06%	May 07, 2024 9:59 pm
voestalpine AG AT0000937503	EUR	25.38	15.23	25.54 (indicative)	40.38%	39.40	-1.47%	0.63%	May 07, 2024 9:59 pm

#### CONTACT/INFORMATION

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