FACTSHEET
REVERSE CONVERTIBLE BOND S IMMO AG

ISIN: AT0000A39QK8 / WKN: RC1CJR
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

CHG. 1D	BID	ASK	LAST UPDATE
-0.010 (-0.01%)	111.33%	-	May 31, 2024 15:29:59.108

BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 10.50	EUR 15.00	-	12.59%

KEY DATA

Underlying	S Immo AG
Underlying price (indicative)	EUR 22.00
Underlying date/time	May 31, 2024 16:24:32.000
Starting value	EUR 14.90
Barrier	EUR 10.50
Barrier reached	no
Observation barrier	continuously
Distance to barrier	52.27%
Strike	EUR 15.00
Distance to strike	31.82%
Interest rate total term	15.00%
Fixed interest rate annually	12.59%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	66.66667
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE

UNDERLYING

REVERSE CONVERTIBLE BOND